

NEW PATIENT FORMS CHECKLIST

Please make sure that all information is included as your initial assessment WILL NOT be scheduled until we have ALL information.

- Health History
- o GAD-7 Assessment
- o PHO-9 Assessment
- Adult ADHD Assessment
- o Patient Information, completed and signed
- Acknowledgement of Receipt of "Notice of Privacy Practices" and Patient Fees/Appointment Attendance, completed and signed
- o Insurance Information and Insurance Authorization, completed and signed
- o Authorization Form, completed and signed
- o Controlled Substance Agreement, completed and signed
- Release of Information, completed and signed (Please list any past or current medical providers.)
- o Copy of State Issued ID
- Copy of the Front and Back on Current Insurance Card

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Lynn Hutchins Psychiatric Group Health History

Name:	Date:		
Indicate (Y) for yes and (N) Have you recently had:	for no for the following:		
•	Weight Loss	Blurred Vision	
	Sinus Problems		
	Shortness of Breath		
Asthma			
	Sexually Transmitted Disease		
Diabetes			
	Heat-Cold Intolerance		
Dizziness			
Rash		,	
How long have you had the	e problem?		
Does anything cause the p	roblem or make it worse? _		
boes anything eadse the p			
What medication do you ta	ake now?		
Do you have any pain?		Rate the pain 1-10	
Signature of Patient			

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Name:	Date:
	DOB:

GAD-7

Over the <u>last 2 weeks</u> , how often have you been bothered by any of the following problems?	Not At All	Several Days	More Than Half the Days	Nearly Every Day
Feeling nervous, anxious or on edge	0	1	2 O	3
2. Not being able to stop or control worrying	0	1	2 O	3
3. Worrying too much about different things	0	1	2 O	3
4. Trouble relaxing	0	1	2 O	3
5. Being so restless that it is hard to sit still	0	1	2 O	3
6. Becoming easily annoyed or irritable	0	1	2 O	3
7. Feeling afraid as if something awful might happen	0	1	2 O	3
		+	+	

Developed by Drs. Robert L. Spitzer, Janet B.W. Williams, Kurt Kroenke and colleagues, with an educational grant from Pfizer Inc. No permission required to reproduce, translate, display or distribute.

(For office coding: Total Score

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DOB:	12	

The Patient Health Questionnaire (PHQ-9)

Patient Name	Date			
Over the past 2 weeks, how often have you been bothered by any of the following problems?	Not At All	Several Days	More Than Half the Days	Nearly Every Day
Little interest or pleasure in doing things	0	1 O	2 O	3
2. Feeling down, depressed or hopeless	0	1	2 O	3
Trouble falling asleep, staying asleep, or sleeping too much	0	1	2 O	3
Feeling tired or having little energy	0	1	2 O	3
5. Poor appetite or overeating	0	1	2	3
Feeling bad about yourself - or that you're a failure or have let yourself or your family down	0	1	2 O	3
7. Trouble concentrating on things, such as reading the newspaper or watching television	0	1 0	2 O	3
 Moving or speaking so slowly that other people could have noticed. Or, the opposite - being so fidgety or restless that you have been moving around a lot more than usual 	0 0	1	2	3
Thoughts that you would be better off dead or of hurting yourself in some way	0	1	2 O	3
Column T	otals	-	+	
Add Totals Toge	ether			
10. If you checked off any problems, how difficult have those problems made it for you to do your work, take care of things at home, or get along with other people?			0	
O Not difficult at all O Somewhat difficult O Ve	ry difficult	O Extreme	ly difficult	

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Adult ADHD Self-Report Scale (ASRS-v1.1) Symptom Checklist

DOB .

	Patient	1	Today's Date		T				
sca tha Ple	ale on the ri It best desc	r the questions below, rating yourself on ea ight side of the page. As you answer each or ribes how you have felt and conducted you is completed checklist to your healthcare p nament	question, place an > irself over the past (X in the box 6 months.	Never	Rarely	Sometimes	Often	Very Often
1.		en do you have trouble wrapping up once the challenging parts have bee		of a	0	0	0	0	0
2.		en do you have difficulty getting thin k that requires organization?	gs in order wher	n you have to	0	0	0	0	0
3.	How ofte	en do you have problems remember	ring appointment	ts or obligations?	0	0	0	0	0
4.		ou have a task that requires a lot of delay getting started?	thought, how oft	en do you	0	0	0	0	0
5.		en do you fidget or squirm with your sit down for a long time?	hands or feet w	hen you	0	0	0	0	0
6.		en do you feel overly active and come e driven by a motor?	pelled to do thin	ngs, like	0	0	0	0	0
_		* *					F	ar	t A
7.	or difficu	en do you make careless mistakes v llt project?			0	0	0	0	0
8.		en do you have difficulty keeping you r repetitive work?	ur attention whei	n you are doing	0	0	0	0	0
9.		en do you have difficulty concentration when they are speaking to you dir		ole say to	0	0	0	0	0
10.	How ofte	en do you misplace or have difficulty	finding things a	t home or at work?	O	0	0	0	0
11.	How ofte	en are you distracted by activity or n	oise around you	?	0	0	0	0	0
12.		en do you leave your seat in meeting ou are expected to remain seated?	gs or other situat	tions in	0	0	0	0	0
13.	How ofte	en do you feel restless or fidgety?			О	0	O	0	0
	time to y			•	0	0	0	0	0
15.	How ofter	en do you find yourself talking too mess?	uch when you ar	re in social	0	0	0	0	0
16.		ou're in a conversation, how often do cople you are talking to, before they			0	0	0	0	0
17.		en do you have difficulty waiting you n taking is required?	r turn in situation	ns	0	0	0	0	0
18.	How ofte	n do you interrupt others when they	are busy?		0	0	0	0	0
					1-1		P	art	В

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POLICIES AND PROCEDURES

PLEASE READ CAREFULLY AND COMPLETE

We welcome you to Lynn Hutchins Psychiatric Nurse Practitioner, PLLC. We prepared the following information so that you may have a clear understanding of our policies and procedures concerning fees, insurance, and confidentiality. We look forward to working with you and getting to know you! It is our goal to provide the best mental health care, as well as making your visits here pleasant, courteous, and as efficient as possible.

Please treat the staff at the office respectfully at all times. If you are disrespectful to staff or disrupt the care of other patients your treatment will be stopped.

Office Hours: Our normal business hours are Monday through Thursday, 8:00 am to 5:00 pm. We are closed for lunch from noon until 1:00 pm. Our Facebook page, website, or our voicemail are the best ways to stay updated on closings due to holidays, vacation, or inclement weather. It is important to make sure you have enough medicine to prevent running out when the office is closed. Please note that the office is always closed for a week during the July 4th holiday and December 24-January 1. Please contact our office at least one week prior to closing to make sure you have enough medication to last during these periods of time.

Appointments: Due to the sensitivity of our practice, some appointments may take extra time that was not anticipated at time of scheduling. We ask that you please be considerate of the care that we provide to those patients and the special time that we dedicate to them, as we all would want to be treated by our physicians with the same attentiveness. Taking this into consideration, please allow an extra 30-45 minutes past your scheduled appointment.

Please be on time for all scheduled appointments. <u>If you are more than 10 minutes late for your appointment</u>, you may have to reschedule.

If you are unable to keep an appointment, please call our office immediately. A Missed Appointment Fee will be charged if you have failed to contact our office at least 1 business day prior to your appointment to cancel or reschedule. Our business days are Monday-Thursday, 8:00 am- 5:00 pm. (i.e.: If you have a Wednesday appointment, you must contact our office before 5:00 pm on Tuesday. If you have a Monday appointment, you must contact our office before 5:00 pm on Thursday.)

Prescription Refills: Refills are only given during office hours, Monday-Thursday, 8:00-5:00. Allow at least 2 business days for all prescription refills. For all controlled substances, prescriptions will be sent for a 30-day supply to a local pharmacy only. Please call the office if a refill is needed on any medications before you run out.

Communication: You may contact our office during office hours with questions, concerns, or prescription refill requests by calling 252-281-5044 or by emailing us at contact@lynnhutchinspsych.com. All efforts will be made to respond within 1 business day. In the case of a psychiatric emergency after hours or on weekends, please call 911 for transport to your nearest emergency room. NO REFILLS WILL BE GIVEN AFTER HOURS OR

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<u>ON WEEKENDS.</u> For non-emergency issues, we ask that you call during regular office hours; otherwise, there may be a \$35.00 charge billed to you.

Confidentiality: Any confidential information you disclose to us during treatment, or any other confidential information we may obtain, shall be held in confidence unless you permit us to disclose such information in writing or where we are required to disclose such information by law.

Medical Records, Medical Forms, Letter Fees: All requests for records, forms and letters may take up to 30 days to complete. The completion of forms and letters is a courtesy. To cover the costs incurred in searching, handling and copying records for these requests, which is due prior to receiving the requested documents, a fee for each request shall be:

Medical Records

- Minimum of \$10.00 or:
- \$0.75 per page for the first 25 pages of medical records
- \$0.50 per page for pages 26-100 of medical records
- \$0.25 per page for excess of 100 pages of medical records

Medical/Disability Forms

- A minimum of \$25.00 or
- \$10.00 per page for forms containing more than 3 pages excluding pages to be completed by the patient

<u>Letters (other than appointment confirmation)</u>

Minimum of \$10.00

Payment: As a courtesy to you, Lynn Hutchins Psychiatric will file office visits with your insurance company. **Payment is due <u>BEFORE</u> your appointment**. Please bring your current insurance card to all appointments. We accept payments by cash, check, credit, debit card, or Apple Pay. If you do not have your insurance card or full payment, your appointment will be rescheduled. If you have an outstanding balance, all appointments will be cancelled, and refills will not be given until the balance is paid in full.

If a check is returned due to insufficient funds, a processing charge of \$25.00 will be charged to your account for the returned check.

*You are ultimately responsible for all charges incurred for your treatment or the treatment of those for whom you are responsible. If for any reason your insurance company, or other third-party payer, does not promptly reimburse Lynn Hutchins Psychiatric for services, you are responsible for those charges.

By being a patient of Lynn Hutchins Psychiatric, you are agreeing to the disclosure of confidential information where such disclosure is necessary to obtain certification, authorization, or payment for your treatment, or where we are required to disclose information by the terms of our contract with your insurer or managed care company. You are also expressly authorizing your provider to pursue appeals and grievances with insurers or managed care companies when those appeals are necessary to obtain payment for one of your insurance claims or when your provider believes an appeal of denial of care by your insurer is appropriate or necessary.

I understand I may lose my right to treatment in this office if I break any part of the Practice policies and agreements

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Patient Information

Last Name:	First Nam	ne:		Middle Initial:
Refer to Patient as (if name is differe	nt than above):			
Address:	City:	Sta	nte:	Zip:
Date of Birth:		Gender: (Circle one)	M F Other	:
Marital Status: € Single € Married €	E Other:	Spouse Name:		
School/ Employer		Grade	<u></u>	
Race (Optional): € American Indian o	or Alaska Native €	Asian € Black or Africa	an American	€ White
€ Native Hawaiian or Other Pa	acific Islander € Otl	her:		
Ethnicity (Optional): € Hispanic/Lati	no € Not Hispanic,	/Latino Preferred La	nguage:	
Home Phone:	Work Phone:	Ce	ll Phone:	
Preferred Phone: (Circle one) Home	Work Cell N	∕lay we leave a messa	ge: (Circle on	e) Yes No
Preferred Method for Appointment I	Reminders: (Circle o	ne) Phone Text Er	mail	
SSN:	Ema	il Address:		
Emergency Contact:	Pho	one:	Relatio	nship:
Responsible Party Information (If No	<u>t Patient)</u>			
Last Name:	First Nam	ie:		Middle Initial:
Address:	City:	Sta	nte:	Zip:
Date of Birth:SSN:		Relationship to P	atient:	
Other Information				
Pharmacy Name:	City:	State:	Phone:	
Primary Care Physician Name:		Ph	one:	
Therapist:		Phone:		
ALL CO-PAYS AND DEDUCTIBLES ARE		OF SEDVICE		
ALL CO-PATS AND DEDOCTIBLES ARE	DOE AT THE TIME (OF SERVICE.		
Patient or Responsible Party Printed	Name:			
Patient or Responsible Party Signatu	re:	Date:		
Witness:				

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Lynn Hutchins Psychiatric Nurse Practitioner, PLLC

ACKNOWLEDGEMENT OF RECEIPT OF "NOTICE OF PRIVACY PRACTICES": I,, acknowledge that I have received Lynn Hutchins Psychiatric
Patient Name Printed Nurse Practitioner, PLLC the "Notice of Privacy Practices" at my request and have had adequate opportunity t read and review the document.
CONSENT TO TREATMENT: I,, agree to receive treatment
Patient Name Printed from Lynn Hutchins Psychiatric Nurse Practitioner, PLLC. I agree to use only one provider for all psychiatric medications. I understand that I can withdraw this consent to treatment at any time. A withdrawal of consenwill be done in writing and will include the reason for withdrawal.
CONSENT TO TELEHEALTH TREATMENT (WHEN APPLICABLE): I,
authorize Lynn Hutchins Psychiatric Nurse Practitioner, PLLC to use the telehealth practice platform for telecommunication for evaluating, testing and diagnosing my medical condition. I understand that technical difficulties may occur before or during the telehealth session and my appointment may not be started or ended as intended.
CONSENT FOR EXTERNAL PRESCRIPTION CHECK: I,, grant Patient Name Printed
permission to Lynn Hutchins Psychiatric Nurse Practitioner, PLLC to view when and where I am filling m prescriptions from external sources to verify compliance with our controlled substance agreement.
PATIENT FEES/APPOINTMENT ATTENDANCE: I,, agree to
Patient Name Printed the following fee/attendance policy. I agree to pay according to the guidelines. I am aware that when I mak an appointment, that time is especially made for me. Our goal is that all patients are seen in a timely manner therefore, the following will be followed:
Cancellation/Reschedule (with -1 Business Day Notice) Cancellation/Reschedule (without -1 Business Day Notice) Missed Appointment More Than 10 minutes late for appointment (If you repeatedly are more than 10 minutes late for appointments, you will be charged the missed appointment fee.)
Insurance does not pay for Cancelled or Missed Appointments. The above fees will be an out of pocker expense for you as an individual. Our business days are Monday-Thursday. If you have an appointment scheduled for Monday, you must call before closing on Thursday to cancel or reschedule to avoid a charge.
PAYMENT: I,, agree to pay for my appointment before Patient Name Printed
Patient Name Printed being seen. I am aware that I am responsible for any balance not paid by my insurance. If I have a outstanding balance, I understand that no refills will be given or appointments will be scheduled unt satisfactory arrangements have been made.
Patient or Responsible Party Printed Name:
Patient or Responsible Party Signature: Date:
Witness:

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Lynn Hutchins Psychiatric Nurse Practitioner, PLLC

PLEASE READ CAREFULLY AND COMPLETE

COPY OF CARD ON FILE or complete the fol	llowing and provide a co	opy of the card as soon a	s possible.
NAME ON INSURANCE CARD:			
INSURANCE COMPANY:			
INSURANCE COMPANY PHONE:	EMPLOYE	ER PLAN: € YES € NO	
If name on insurance card is someone other the	han the patient, please	complete the following:	
INSURED PARTY NAME:			
INSURED PARTY ADDRESS:	CITY:	STATE:	ZIP:
INSURED PARTY PHONE:	INSURED PARTY	DATE OF BIRTH:	
INSURED PARTY SOCIAL SECURITY NUMBER: _			
Do you have any additional insurance coverage	e? (Circle one) Yes No		
COPY OF CARD ON FILE or complete the fol	llowing and provide a co	opy of the card as soon a	s possible.
NAME ON INSURANCE CARD:			
INSURANCE COMPANY:			
INSURANCE COMPANY PHONE:	EMPLOYE	ER PLAN: € YES € NO	
INSURA IN ORDER TO FILE YOUR INSURANCE FOR YOU	ANCE AUTHORIZATI		AND SIGN BFLOW
I understand that I am responsible			WAR STOLL BELOW
I authorize use of this form on all m			
I authorized release of information		riers.	
I authorize my provider to act as m			insurance.
I authorize payment directly to my services rendered to Lynn Hutchins Psychia responsible for paying the amount paid by	atric, P.L.L.C. If insuranc	e payment is made direc	
I permit a copy of this authorization	n to be used in place of	the original.	
Patient or Responsible Party Printed Name:			
Patient or Responsible Party Signature:	D	ate:	
Witness			

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Lynn Hutchins Psychiatric Nurse Practitioner, PLLC Release Authorization Form

I,Patient N	, authorize Lynn H Name Printed	Hutchins Psychiatric to release health
	ls. I understand that I have th	ne right to rescind this authorization at any
Name:	Relationship to Patier	nt:
€ Appointment information _	(initial)	
€ Protected Health Information	n (initial)	
Name:	Relationship to Patier	nt:
€ Appointment information _	(initial)	
€ Protected Health Information	n (initial)	
I authorize the exchange of protected Primary Care or Referring Prov		Lynn Hutchins Psychiatric and the following:
Name:		Organization:
Address:		
Office Phone:	Fax Number:	
Therapist:		
Name:		Organization:
Address:		
Office Phone:	Fax Number:	
Other:		
Name:		Organization:
Address:		
Office Phone:	Fax Number:	
mail, call, text or email me with comm such as appointment reminders, refer	, phone calls, texts, and emanumications concerning my he rrals, laboratory results, or f cludes voicemail.) I unders Lynn Hutchins Psychiatric in v	-
Patient or Responsible Party Signature	e:	Date:
Witness		

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Lynn Hutchins Psychiatric Group Controlled Substance Patient Agreement

Controlled substance medications, such as benzodiazepines, stimulants, hypnotics, and sedatives, are useful but have a high potential for misuse and abuse. The use of these medications is controlled and monitored by local, state, and federal agencies.

PLEASE INITIAL EACH ITEM	
I agree to keep my schedule appointments, adhere to the myself in a courteous manner to all staff and other patient a minimum of 24 business hours before the appointment.	ts. If I need to cancel my appointment, I will do so with
I am responsible for keeping track of the amount of medic so I will not run out of my medication. I understand that regular business hours and require at least 2 business days	these types of medications will only be refilled during
I will take my medication as instructed and prescribed a understand my medication dosage may need to be increa not adjust my medication myself and understand if I need must see my provider to be re-evaluated before my medic	sed or decreased depending upon my condition. I will more medication due to a worsening of my condition, I
I understand that most prescriptions are written for a 30 prescribed, lose my prescription or medication, or if my refill my medication until it is time for a scheduled refill.	
I will inform my prescriber of all other medicines that prescribed. I will not get any other medicines that can opioid pain medicines without telling my prescriber at this	be addictive such as benzodiazepines, stimulants, or
I will obtain all controlled substances from one in-state phinform my provider at the earliest possible time. Once a pharmacy. (Exceptions are made if the pharmacy is out of	prescription is sent to the pharmacy, I will fill it at that
I agree to give a blood, saliva, and/or urine sample, if asked until the results are received and reviewed.	ed, to test for drug use. No prescriptions will be given
I will inform my provider of any current or past substance alcohol usage, opioids, marijuana, cocaine, and other med	
I have never been involved in the illegal sale, possession, o that the giving and/or sale of my prescription medication immediate dismissal from this practice as well as being reports.	n to any other person is illegal and WILL result in the
I am aware that my provider has access to and will be revariable prescription monitoring programs.	riewing my patterns of filling prescriptions through the
I take full responsibility for the consequences of driving a other activity in which alertness, reflexes, coordination and	
I am not pregnant. Should I become pregnant, I agree to my baby and myself if I should use these medications whil	
I understand that I may lose my right to treatment in this office if I	break any part of this agreement.
Patient Name:	Date of Birth:
Signature:	Date:
Witness:	

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Release of Information

Lynn Hutchins Psychiatric Group 4612 Nash St N, Wilson, NC 27896 PO Box 8342, Wilson NC, 27893 Phone: 252 281-5044 Fax: 252-558-0242 re of Protected Health Information

(Required by the Health Insurance Portability and Accountability Act, 45 C.F.R. Parts 160 and 164)**
1. Authorization
I authorize (healthcare provider) to use and disclose the
protected health information described below to Lynn Hutchins Psychiatric Group (individual seeking the information).
2. Effective Period This authorization for release of information covers the period of healthcare from: a. □ to **OR**
b. Xall past, present, and future periods.
3. Extent of Authorization a. z I authorize the release of my complete health record (including records relating to mental healthcare, communicable diseases, HIV or AIDs, and treatment of alcohol or drug abuse). **OR**
b. □ I authorize the release of my complete health record with the exception of the following information: □ Mental health records □ Communicable diseases (including HIV and AIDS) □ Alcohol/drug abuse treatment □ Other (please specify):
 This medical information may be used by the person I authorize to receive this information for medical treatment or consultation, billing or claims payment, or other purposes as I may direct.
5. This authorization shall be in force and effect until discharge from practice (date or event), at which time this authorization expires.
6. I understand that I have the right to revoke this authorization, in writing, at any time. I understand that a revocation is not effective to the extent that any person or entity has already acted in reliance on my authorization or if my authorization was obtained as a condition of obtaining insurance coverage and the insurer has a legal right to contest a claim.
 I understand that my treatment, payment, enrollment, or eligibility for benefits will not be conditioned on whether I sign this authorization.
I understand that information used or disclosed pursuant to this authorization may be disclosed by the recipient and may no longer be protected by federal or state law.
DOB/_/
Patient Name
Signature of patient or legal representative
Date

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